



PROSPECTIUNI™
geological and geophysical services

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CIF: RO1552801; Nr. reg. com J40/4072/1991

S.C. PROSPECTIUNI S.A.
BUCUREȘTI
INTRARE Nr.
IESIRE Nr. 2127

25. OCT. 2018

Către,

Către,

**Autoritatea de Supraveghere Financiară
Direcția Generală de Supraveghere
Direcția Emitenți - Serviciul Evidență
și
Bursa de Valori București**

Raport curent conform Legii nr. 24/2017 privind emitenții de instrumente financiare și operațiuni de piață și Regulamentului ASF nr. 5/2018

Data raportului: 25.10.2018

Denumirea entității emitente: PROSPECTIUNI S.A. - în reorganizare, in judicial reorganisation, en redressement

Sediul social: Str. Caransebeș, nr.1, Sector 1, București

Nr. telefon/fax: 021.319.66.08/021.319.66.56

Cod unic de înregistrare la Oficiul Registrului Comerțului: RO 1552801

Cod LEI: 529900C4JOA1HWYNKR96

Număr de ordine la Oficiul Registrului Comerțului: J40/4072/1991

Capital social subscris și vărsat: 71.804.872,50 lei

Piața reglementată pe care se tranzacționează valorile mobiliare emise:
Segment ATS administrat de BVB, categoria AeRO

Eveniment important de raportat

Prospecțiuni S.A. aduce la cunoștință faptul că în data de 24.10.2018 s-a primit de la NEW CARPATHIAN FUND cu sediul în 9490 Vaduz, principatul Liechtenstein, notificare prin care ne informează că în urma operațiunii de cumpărare, din data de 22.10.2018, drepturile de vot deținute la Prospecțiuni S.A. au atins pragul de 5,86 % din totalul drepturilor de vot.

Anexa: Notificare nr. 6431/24.10.2018

Administrator Special,
Nicolae Petrișor



Standard form for the notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

<p>1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached ⁱ: Relevant Issuer: PROSPECTIUNI S.A. Address: 1 Caransebes Street, 012271 Bucharest, Romania LEI: 529900C4JOA1HWYNKR96 Symbol: PRSN Fiscal / Unique Code: 1552801 Commerce Registry Code: J40/4072/1991</p>																			
<p>2. Reasons for notification (please mark the appropriate box or boxes): <input checked="" type="checkbox"/> A purchase or assignment of voting rights <input type="checkbox"/> A purchase or assignment of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others(please specify) ⁱⁱ: disposal of shares</p>																			
<p>3. Details of the person subject to the obligation of notification ⁱⁱⁱ:</p> <table border="1"> <tr> <td>Name/Designation: New Carpathian Fund</td> <td colspan="4">Headquarters city and country (if applicable) 9490 Vaduz, Principality of Liechtenstein</td> </tr> </table>					Name/Designation: New Carpathian Fund	Headquarters city and country (if applicable) 9490 Vaduz, Principality of Liechtenstein													
Name/Designation: New Carpathian Fund	Headquarters city and country (if applicable) 9490 Vaduz, Principality of Liechtenstein																		
<p>4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv}</p>																			
<p>5. Date of dropping under, reaching or exceeding the threshold (vote percentage) ^v: October 22, 2018</p>																			
<p>6. Total positions of the persons subject to the obligation of notification:</p> <table border="1"> <thead> <tr> <th></th> <th>% of the voting rights attached to shares (total of 7.A)</th> <th>% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)</th> <th>Total of the two expressed in percentage % (7.A + 7.B)</th> <th>Total number of issuer's voting rights ^{vi}</th> </tr> </thead> <tbody> <tr> <td>The resulting situation, on the day it dropped below, exceeded or reached the threshold</td> <td>5.86</td> <td></td> <td>5.86</td> <td>718'048'725</td> </tr> <tr> <td>Position at the previous notification date (if applicable)</td> <td>0.00</td> <td></td> <td>0.00</td> <td></td> </tr> </tbody> </table>						% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights ^{vi}	The resulting situation, on the day it dropped below, exceeded or reached the threshold	5.86		5.86	718'048'725	Position at the previous notification date (if applicable)	0.00		0.00	
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights ^{vi}															
The resulting situation, on the day it dropped below, exceeded or reached the threshold	5.86		5.86	718'048'725															
Position at the previous notification date (if applicable)	0.00		0.00																

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached ^{VII}

A: Voting rights attached to the shares

Class/type of shares ISIN code, as the case may be	Number of voting rights ^{VIII}		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
ROPRSNACNOR5	42'063'964		5.86	
SUBTOTAL A	42'063'964		5.86	

B1 : Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017

Type of financial instrument	Date of expiry ^{IX} (due date)	Conversion/execution period ^X	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting rights
n.a.				
		SUBTOTAL B.1.		

B2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017

Type of financial instrument	Date of expiry ^{IX} (due date)	Conversion /execution period ^X	Physical or cash settlement ^{XI}	Number of voting rights	% of the voting rights
n.a.					

				SUBTOTAL B.2.	

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box):

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.^{XII}

The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{XIII}

Name/Designation ^{XIV}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative:: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

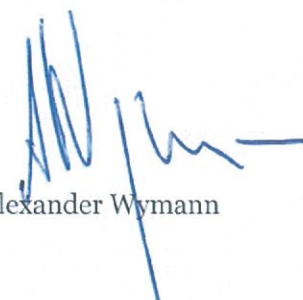
10. Additional information ^{XV}.

IFM Independent Fund Management AG is the fund management company of the New Carpathian Fund.

The New Carpathian Fund is an Alternative Investment Fund (AIF) in the legal form of a trust ("collective trust") pursuant to the Act on the Management of Alternative Investment Funds (AIFMA) dated December 19, 2012. The AIF has the legal form of a unit trust.

Drawn up in Vaduz on October 22, 2018


Yves Akermann


Alexander Wymann